



Complicated Relationship With Surrounding Nations

Jay Kim

Former U.S. Congressman

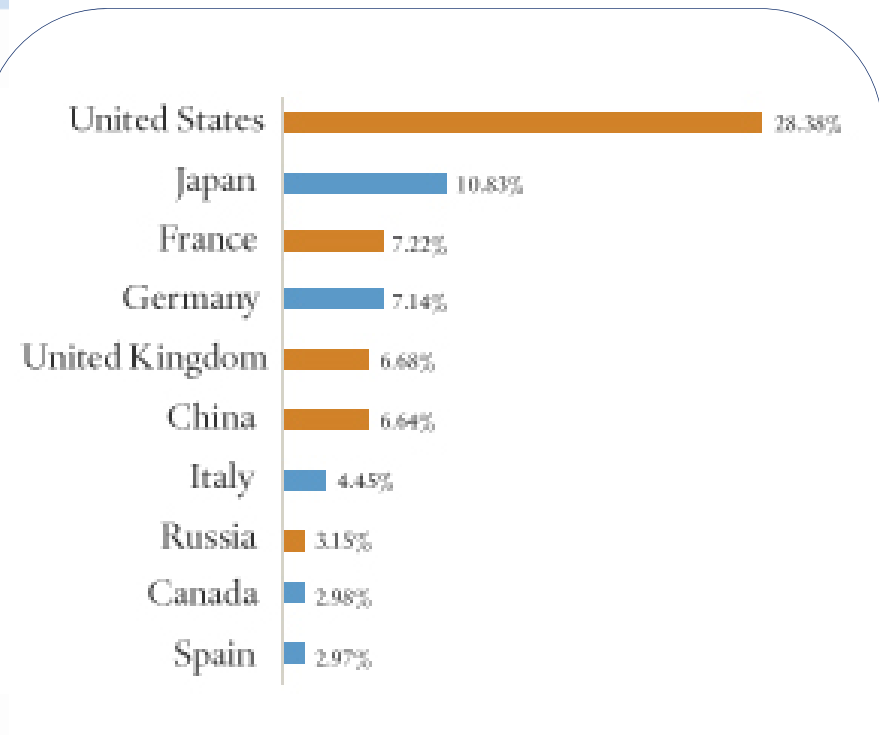
UN Security Council



Contributions for the UN budget, 2013

Member state	Contribution (% of UN budget)
United States	22.000
Japan	10.833
Germany	7.141
France	5.593
United Kingdom	5.179
China	5.148
Italy	4.448
Canada	2.984
Spain	2.973
Brazil	2.934
Russia	2.438
Australia	2.074
South Korea	1.994
Mexico	1.842
Netherlands	1.654
Turkey	1.328
Switzerland	1.047
Other member states	18.390

Top 10 UN Peacekeeping Funders



GDP

GDP/capita

Rank	Country	GDP (Millions of US\$)
1	U.S.	17,348,075
2	China	10,356,508
3	Japan	4,602,367
4	Germany	3,874,437
5	U.K.	2,950,039
6	France	2,833,687
∴	∴	∴
9	India	2,051,228
∴	∴	∴
13	South Korea	1,410,383
∴	∴	∴
38	Egypt	286,435
∴	∴	∴
59	Ukraine	130,660
∴	∴	∴
76	Uruguay	57,471
∴	∴	∴
117	Senegal	15,683

International Monetary Fund (2014)

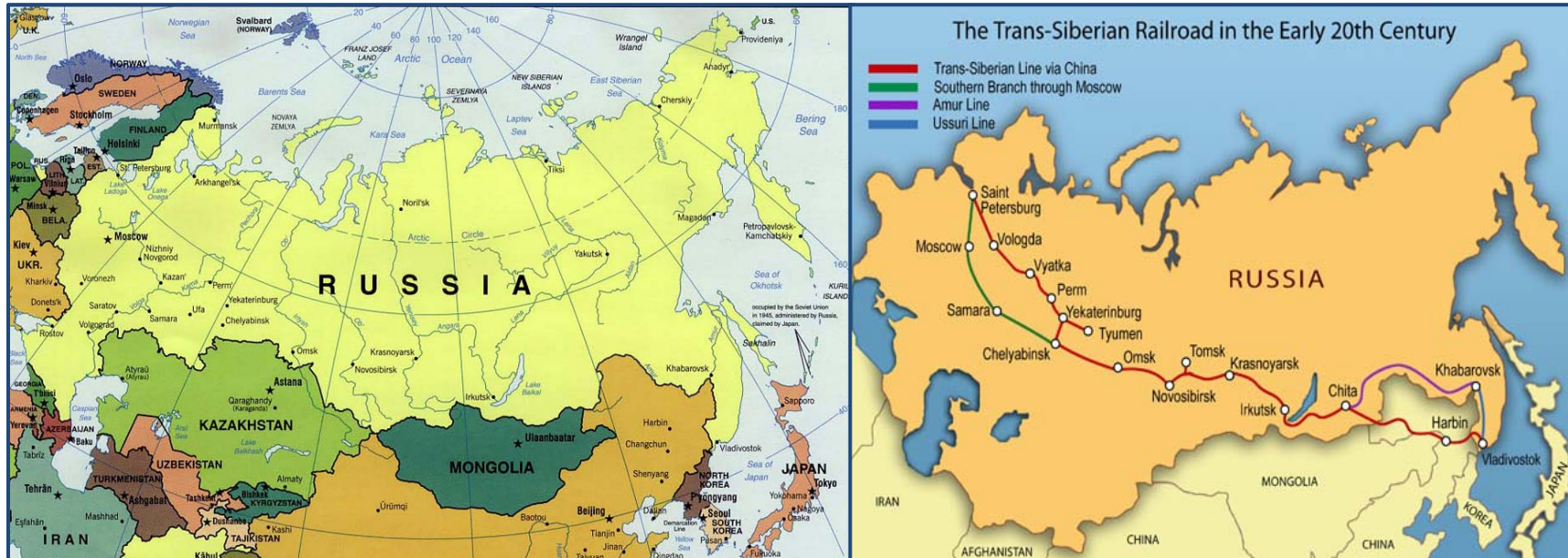
Rank	Country	GDP/capita (US\$)	Rank	Country	GDP/capita (US\$)
∴	∴	∴	∴	∴	∴
10	U.S.	54,597	57	Russia	12,926
∴	∴	∴	∴	∴	∴
15	Canada	50,398	79	China	7,589
∴	∴	∴	∴	∴	∴
18	Germany	47,590	121	Egypt	3,304
19	U.K.	45,653	∴	∴	∴
20	France	44,538	143	India	1,627
∴	∴	∴	∴	∴	∴
26	Japan	36,332	176	North Korea	583
∴	∴	∴	∴	∴	∴
30	South Korea	28,101			
∴	∴	∴			
33	Saudi Arabia	24,454			
∴	∴	∴			
36	Taiwan	22,598			

Post-Soviet states & Scandinavian Peninsula



Scandinavian Peninsula

Pivot to Asia



Center of Vladivostok



Disputed Claims in the South China Sea

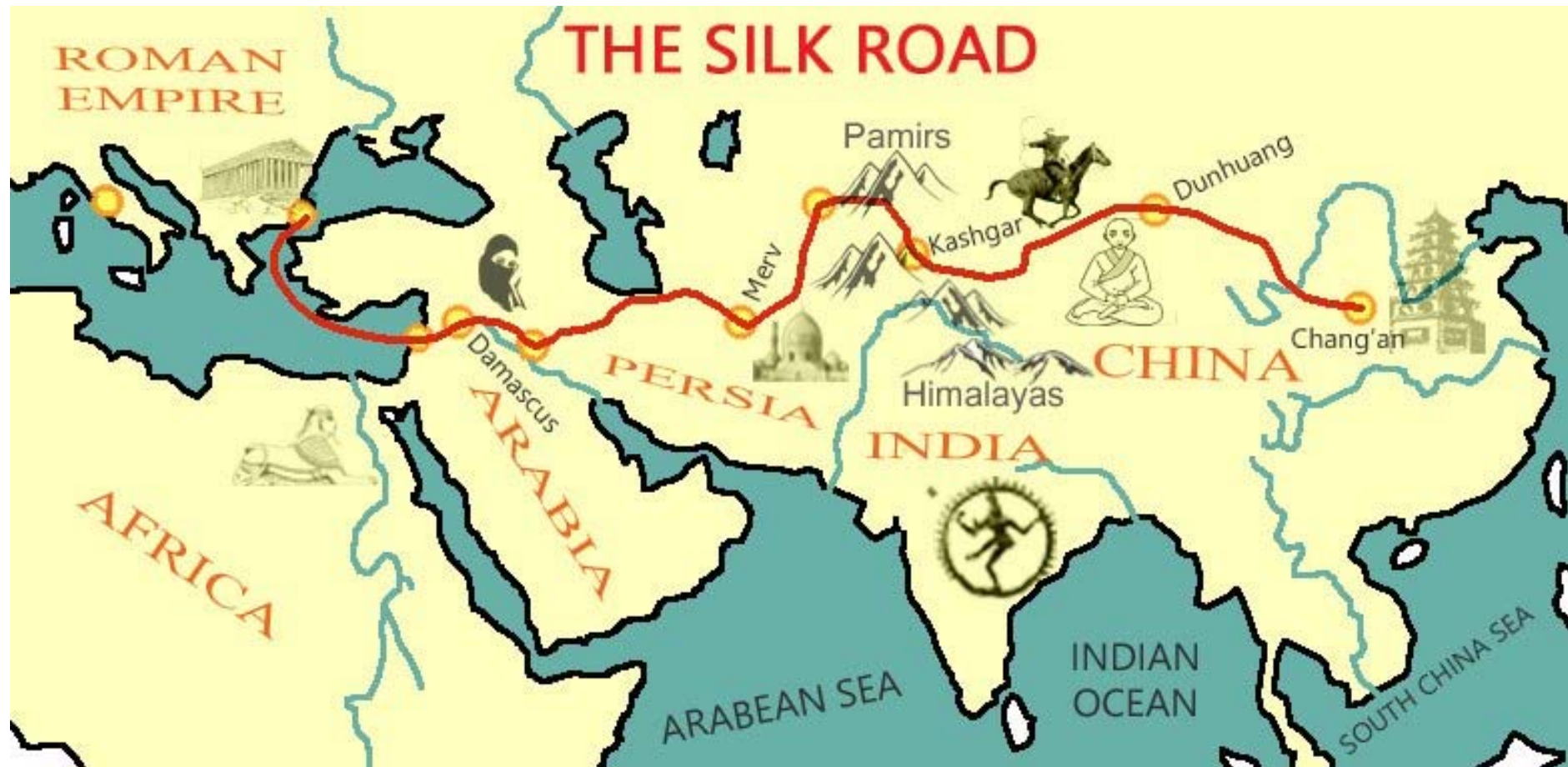


Source: D.Rosenberg/MiddleburyCollege/HarvardAsiaQuarterly/Phil gov't

AFP

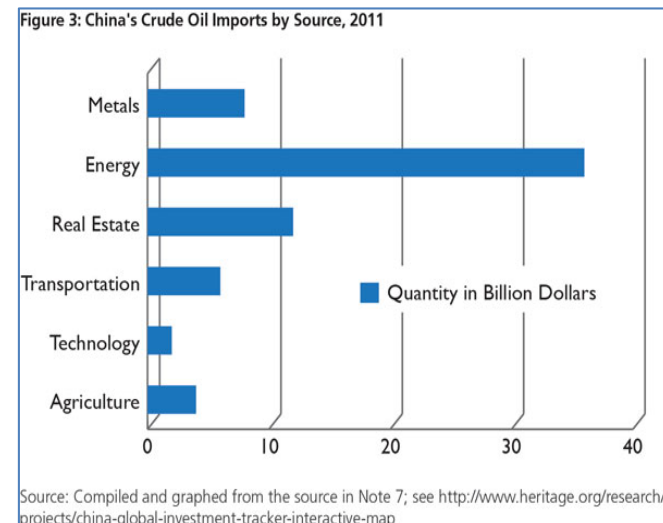
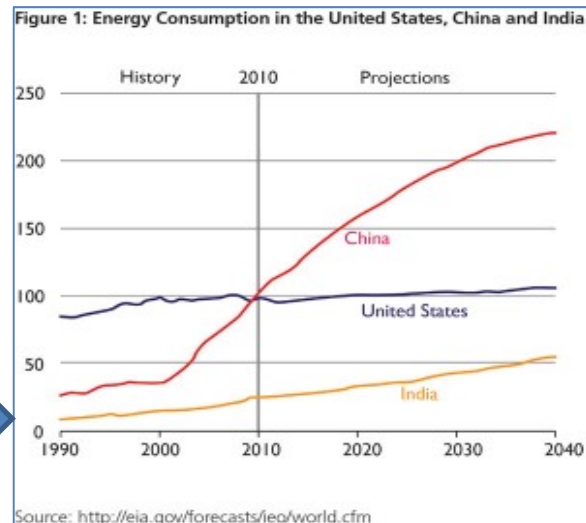


Pivot to Persia



Disputed Claims in the South China Sea

China to Japan
1985. 20mt crude oil
1993. stopped



China-Iran trade rose from \$400 million in 1994 to \$11 billion in 2008 and finally to \$50 billion in 2012. Fifty percent of Iran's total trade is now with China, Iran's third countries to have violated the US-led sanctions

China has maintained a friendly relationship with both Saudi Arabia and Iran. A number of top Chinese leaders including Hu Jintao and the current president Xi Jinping have visited Saudi Arabia. And China has been dragging its feet on the UN sanctions against Iran.



Crude Oil

Crude Oil Price
33.56 USD/bbl
15 Feb '16





Crude Oil

Crude Oil Price
33.56 USD/bbl
15 Feb '16








International Monetary Fund

Member country

Rank	IMF Member country	Quota: millions of SDRs
1	 United States	42,122.4
2	 Japan	15,628.5
3	 Germany	14,565.5
4	 France	10,738.5
5	 United Kingdom	10,738.5
6	 China	9,525.9
7	 Italy	7,882.3
8	 Saudi Arabia	6,985.5
9	 Canada	6,369.2
10	 Russia	5,945.4
11	 India	5,821.5
12	 Netherlands	5,162.4
13	 Belgium	4,605.2
14	 Brazil	4,250.5
15	 Spain	4,023.4
16	 Mexico	3,625.7
17	 Switzerland	3,458.5
18	 South Korea	3,366.4
19	 Australia	3,236.4

Managing Director

Nationality
 Belgium
 Sweden
 Sweden
 France
 Netherlands
 France
 France
 Germany
 Spain
 France
 United States
 France

World Bank

List of presidents

Name	Dates	Nationality
Eugene Meyer	1946–1946	 United States
John J. McCloy	1947–1949	 United States
Eugene R. Black, Sr.	1949–1963	 United States
George Woods	1963–1968	 United States
Robert McNamara	1968–1981	 United States
Alden W. Clausen	1981–1986	 United States
Barber Conable	1986–1991	 United States
Lewis T. Preston	1991–1995	 United States
Sir James Wolfensohn	1995–2005	 United States  Australia (prev.)
Paul Wolfowitz	2005–2007	 United States
Robert Zoellick	2007–2012	 United States
Jim Yong Kim	2012–present	 United States

Rank	Country	IBRD
	<i>World</i>	2,201,754
1	 United States	358,498
2	 Japan	166,094
3	 China	107,244
4	 Germany	97,224
5	 France	87,241
6	 United Kingdom	87,241
7	 India	67,690
8	 Saudi Arabia	67,155
9	 Canada	59,004
10	 Italy	54,877
11	 Russia	54,651
12	 Spain	42,948
13	 Brazil	42,613
14	 Netherlands	42,348
15	 South Korea	36,591
16	 Belgium	36,463
17	 Iran	34,718
18	 Switzerland	33,296
19	 Australia	30,910
20	 Turkey	26,293

Asian Development Bank



ADB Headquarters in Mandaluyong City, Philippines

List of presidents [\[edit\]](#)

Name	Dates	Nationality
Takeshi Watanabe	1966–1972	Japan
Shiro Inoue	1972–1976	Japan
Taroichi Yoshida	1976–1981	Japan
Masao Fujioka	1981–1989	Japan
Kimimasa Tarumizu	1989–1993	Japan
Mitsuo Sato	1993–1999	Japan
Tadao Chino	1999–2005	Japan
Haruhiko Kuroda	2005–2013	Japan
Takehiko Nakao	2013–	Japan

The 20 Largest Countries by Subscribed Capital and Voting Power at the Asian Development Bank

Rank	Country	Subscribed Capital (% of Total)	Rank	Country	Voting Power (% of Total)
	<i>World</i>	100.000		<i>World</i>	100.000
1	Japan	15.670		<i>European Union</i>	15.718
2	United States	15.560	1	Japan	12.835
	<i>European Union</i>	14.427	2	United States	12.747
3	China	6.470	3	China	5.474
4	India	6.357	4	India	5.384
5	Australia	5.810	5	Australia	4.946
6	Canada	5.252	6	Canada	4.500
7	Indonesia	5.173	7	Indonesia	4.437
8	South Korea	5.058	8	South Korea	4.345
9	Germany	4.344	9	Germany	3.773
10	Malaysia	2.734	10	Malaysia	2.486
11	Philippines	2.392	11	Philippines	2.212
12	France	2.337	12	France	2.168
13	Pakistan	2.187	13	Pakistan	2.048
14	United Kingdom	2.051	14	United Kingdom	1.939
15	Italy	1.815	15	Italy	1.750
16	New Zealand	1.542	16	New Zealand	1.532
17	Thailand	1.367	17	Thailand	1.392
18	Taipei, China	1.094	18	Taipei, China	1.173
19	Netherlands	1.030	19	Netherlands	1.122
20	Bangladesh	1.025	20	Bangladesh	1.119

AIB (Asian Infrastructure Investment Bank)

	Country (Region)	Shares	% of shares
6.	Australia	36,912	3.76
	Austria	5,008	0.51
	Azerbaijan	2,541	0.26
	Bangladesh*	6,605	0.67
9.	Brazil	31,810	3.24
	Brunei*	524	0.05
	Cambodia*	623	0.06
1.	China* (founder)	297,804	30.34
	Denmark	3,695	0.38
	Egypt	6,505	0.66
	Finland	3,103	0.32
7.	France	33,756	3.44
	Georgia	539	0.05
4.	Germany	44,842	4.57
	Iceland	176	0.02
2.	India*	83,673	8.52
8.	Indonesia*	33,607	3.42
	Iran	15,808	1.61
	Israel	7,499	0.76
	Italy	25,718	2.62

	Country (Region)	Shares	% of shares
	Jordan	1,192	0.12
	Kazakhstan*	7,293	0.74
5.	South Korea	37,388	3.81
	Kuwait	5,360	0.55
	Kyrgyzstan	268	0.03
	Laos*	430	0.04
	Luxembourg	697	0.07
	Malaysia	1,095	0.11
	Maldives	72	0.01
	Malta	136	0.01
	Mongolia*	411	0.04
	Myanmar*	2645	0.27
	Nepal*	809	0.08
	Netherlands	10,313	1.05
	New Zealand	4,615	0.47
	Norway	5,506	0.56
	Oman*	2,592	0.26
	Pakistan*	10,341	1.05
	Philippines	9,791	1.00
	Poland	8,318	0.85

	Country (Region)	Shares	% of shares
	Portugal	650	0.07
	Qatar*	6,044	0.62
3.	Russia	65,362	6.66
	Saudi Arabia	25,446	2.59
	Singapore*	2,500	0.25
	South Africa	5,905	0.60
	Spain	17,615	1.79
	Sri Lanka*	2,690	0.27
	Sweden	6,300	0.64
	Switzerland	7,064	0.72
	Tajikistan	309	0.03
	Thailand	14,275	1.45
	Turkey	26,099	2.66
	United Arab Emirates	11,857	1.21
10.	United Kingdom	30,547	3.11
	Uzbekistan*	2,198	0.22
	Vietnam*	6,633	0.68
	Unallocated Shares	18,486	–
	Grand Total	1,000,000	100.00

TPP (Trans-Pacific Partnership)



What is the TPP?

The Trans-Pacific Partnership (TPP) writes the rules for global trade—rules that will help increase Made-in-America exports, grow the American economy, support well-paying American jobs, and strengthen the American middle class.

- Australia
- Canada
- Japan
- Malaysia
- Mexico
- Peru
- United States
- Vietnam
- Chile
- Brunei
- Singapore
- New Zealand

[> EXPLORE THE OVERALL U.S. BENEFITS](#)

TPP (Trans-Pacific Partnership)

Country/region	Status 2005 agreement	Status TPP	Start of TPP Negotiations
 Chile	Party (8 November 2006)	Agreement reached	February 2008
 Singapore	Party (28 May 2006)	Agreement reached	February 2008
 Brunei	Party (28 May 2006)	Agreement reached	February 2008
 New Zealand	Party (12 July 2006)	Agreement reached	February 2008
 United States	Non-party	Agreement reached	February 2008
 Australia	Non-party	Agreement reached	November 2008
 Peru	Non-party	Agreement reached	November 2008
 Vietnam	Non-party	Agreement reached	November 2008
 Malaysia	Non-party	Agreement reached	October 2010
 Mexico	Non-party	Agreement reached	October 2012
 Canada ^[18]	Non-party	Agreement reached	October 2012
 Japan	Non-party	Agreement reached	May 2013
 Colombia	Non-party	Announced interest	January 2010
 Philippines	Non-party	Announced interest	September 2010
 Thailand	Non-party	Announced interest	November 2012
 Indonesia	Non-party	Announced interest	June 2013
 Taiwan	Non-party	Announced interest	September 2013
 South Korea	Non-party	Announced interest	November 2013

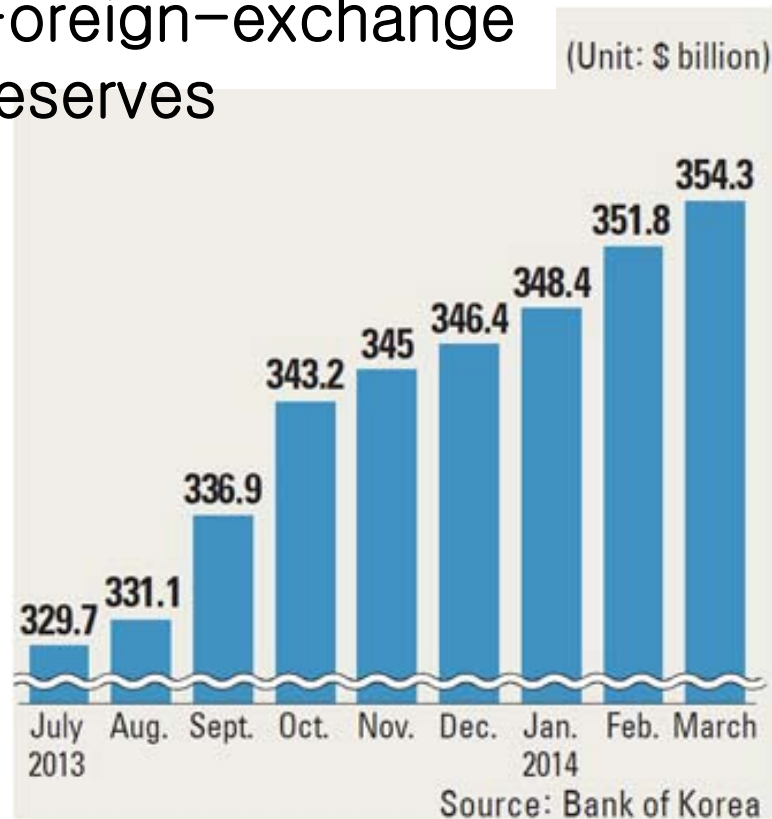
12 members



6 stand by

Foreign Exchange Reserves

Korean Foreign-exchange reserves



List of countries by foreign-exchange reserves

Rank	Country	(Millions of US\$)
1	China	3,406,111
2	Japan	1,248,107
3	Switzerland	604,900
4	Saudi Arabia	602,032
5	Republic of China (Taiwan)	425,978
6	Russia	379,800
7	South Korea	365,760
8	Brazil	359,670
-	Hong Kong	356,994
9	India	346,788
10	Singapore	244,859

Foreign Exchange Reserves

Australia	AAA	Stable
Austria	AA+	Stable
Belgium	AA	Stable
Canada	AAA	Stable
Chile	AA-	Stable
China	AA-	Stable
Czech Republic	AA-	Stable
Denmark	AAA	Stable
France	AA	Negative
Germany	AAA	Stable
Netherlands	AAA	Stable
New Zealand	AA	Stable
Saudi Arabia	A+	Negative
South Korea	AA-	Stable
Sweden	AAA	Stable
Switzerland	AAA	Stable
Taiwan	AA-	Stable

S&P	Moody's	Fitch	
AAA	Aaa	AAA	Prime
AA+	Aa1	AA+	High grade
AA	Aa2	AA	
AA-	Aa3	AA-	
A+	A1	A+	Upper medium grade
A	A2	A	
A-	A3	A-	
BBB+	Baa1	BBB+	Lower medium grade
BBB	Baa2	BBB	
BBB-	Baa3	BBB-	


























Grading Criteria

Markets	Government
GDP	Business
Labour	Consumer
Prices	Housing
Money	Taxes

Newsweek's "world's best countries"

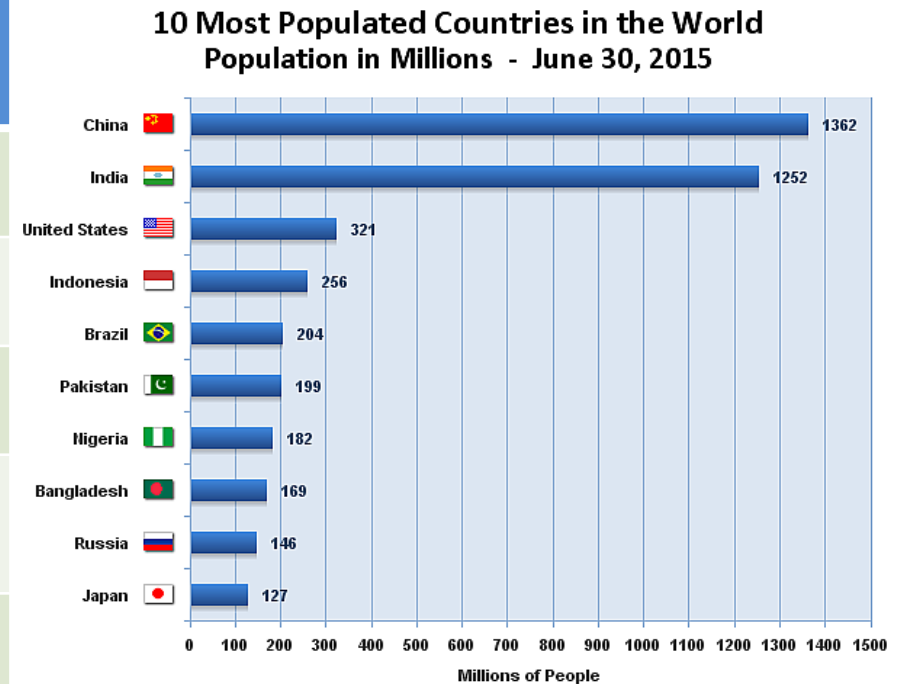


Measuring 'education, health, quality of life, economy, political environment'

1.  Finland
2.  Switzerland
3.  Sweden
4.  Australia
5.  Luxembourg
6.  Norway
7.  Canada
8.  Netherlands
9.  Japan
10.  Denmark
11.  United States
12.  Germany
13.  New Zealand
14.  United Kingdom
15.  South Korea
16.  France
17.  Ireland
18.  Austria
19.  Belgium
20.  Singapore
21.  Spain
22.  Israel
23.  Italy
24.  Slovenia
25.  Czech Republic
26.  Greece
27.  Portugal
28.  Croatia
29.  Poland
30.  Chile

Pivot to Asia

Rank		Population (2014)	Yearly change	Average age	Above 60
1	China	1.4billion (19%)	+0.59%	35.7	14%
2	India	1.3billion (17.5%)	+1.22%	20.6	9%
3	U.S.	0.33billion (4.4%)	+0.79%	37.5	20%
9	Russia	0.15billion (2.0%)	-0.26%	38.4	19%
10	Japan	0.13billion (1.75%)	-0.11%	46.2	33%
27	Korea	50million (0.7%)	+0.51%	39.9	18%



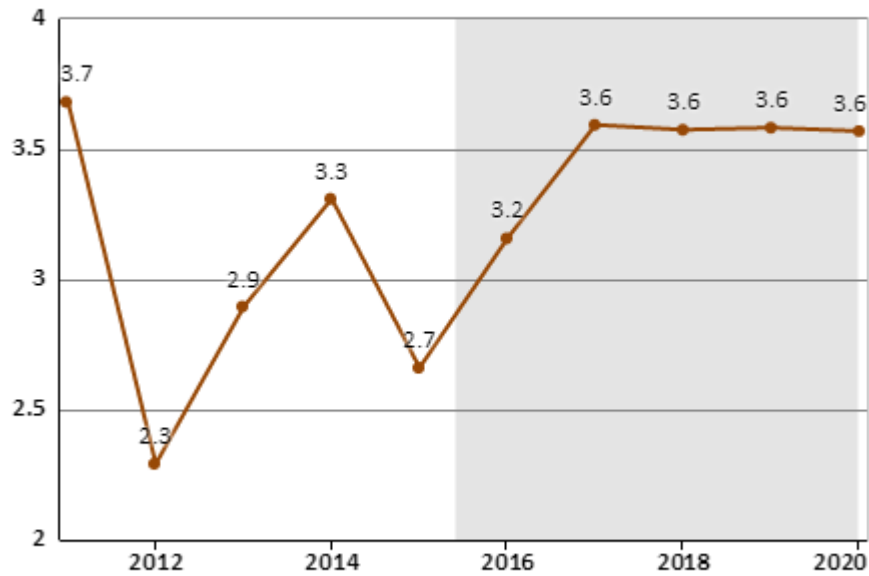
Source: Internet World Stats - www.internetworldstats.com/stats8.htm
7,260,621,118 world population estimated for June 30, 2015
Copyright © 2015, Miniwatts Marketing Group

GDP Growth Forecast

◆ South Korea

International Monetary Fund (IMF) Forecast

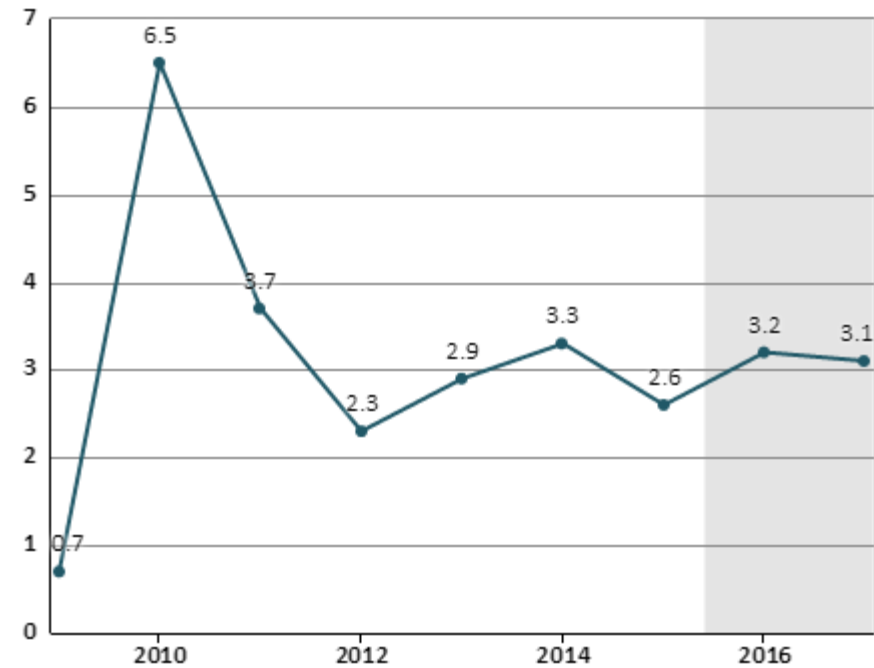
Real GDP Growth (% Change)



Source: [IMF World Economic Outlook \(WEO\), October 2015](#)

United Nations (UN) Forecast

Real GDP Growth (% Change)



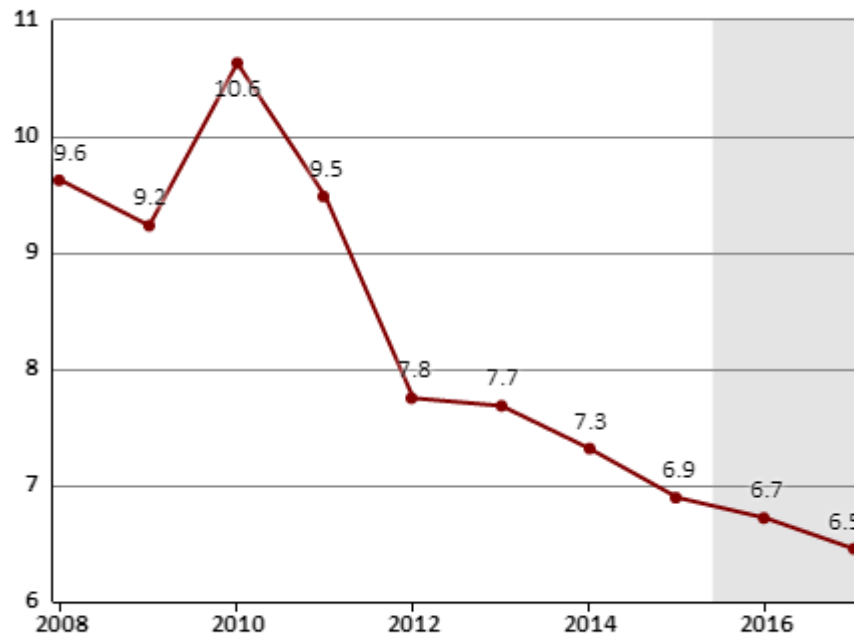
Source: [United Nations LINK Global Economic Outlook, October 2015](#)

GDP Growth Forecast

◆ China

World Bank (WB) Forecast

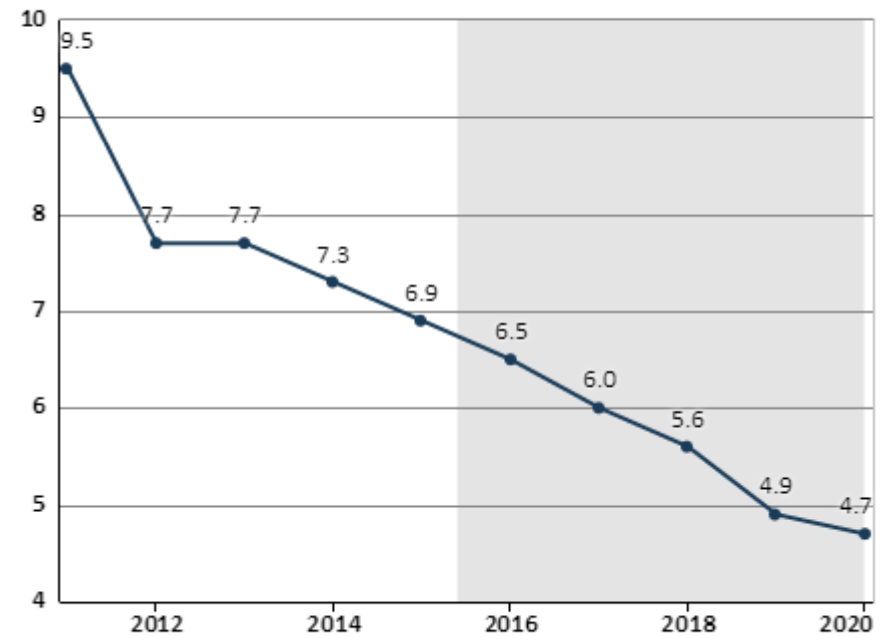
Real GDP (at 2005 Prices) Growth (% Change)



Source: [World Bank Global Economic Prospects, 2016](#)

Economist Intelligence Unit (EIU) Forecast

Real GDP Growth (% Change)



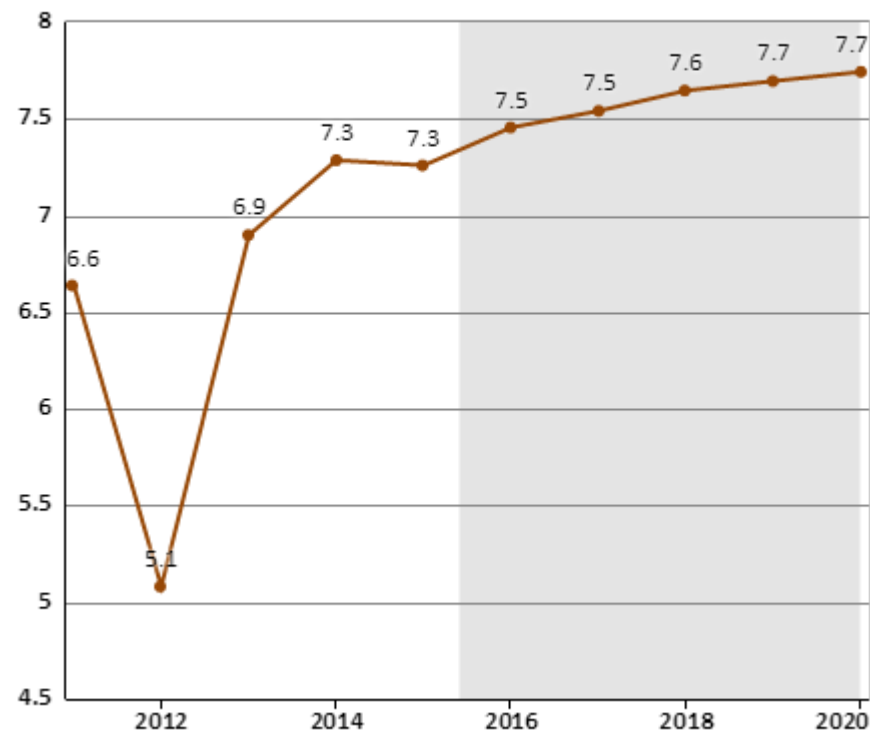
Source: [EIU Economic and Commodity Forecast, December 2015](#)

GDP Growth Forecast

◆ India

International Monetary Fund (IMF) Forecast

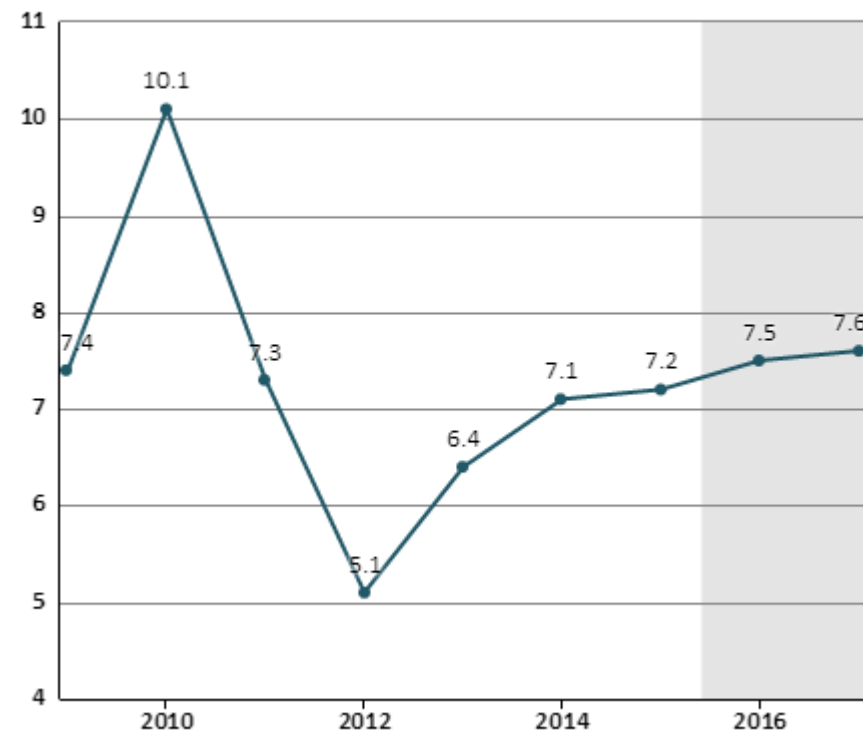
Real GDP Growth (% Change)



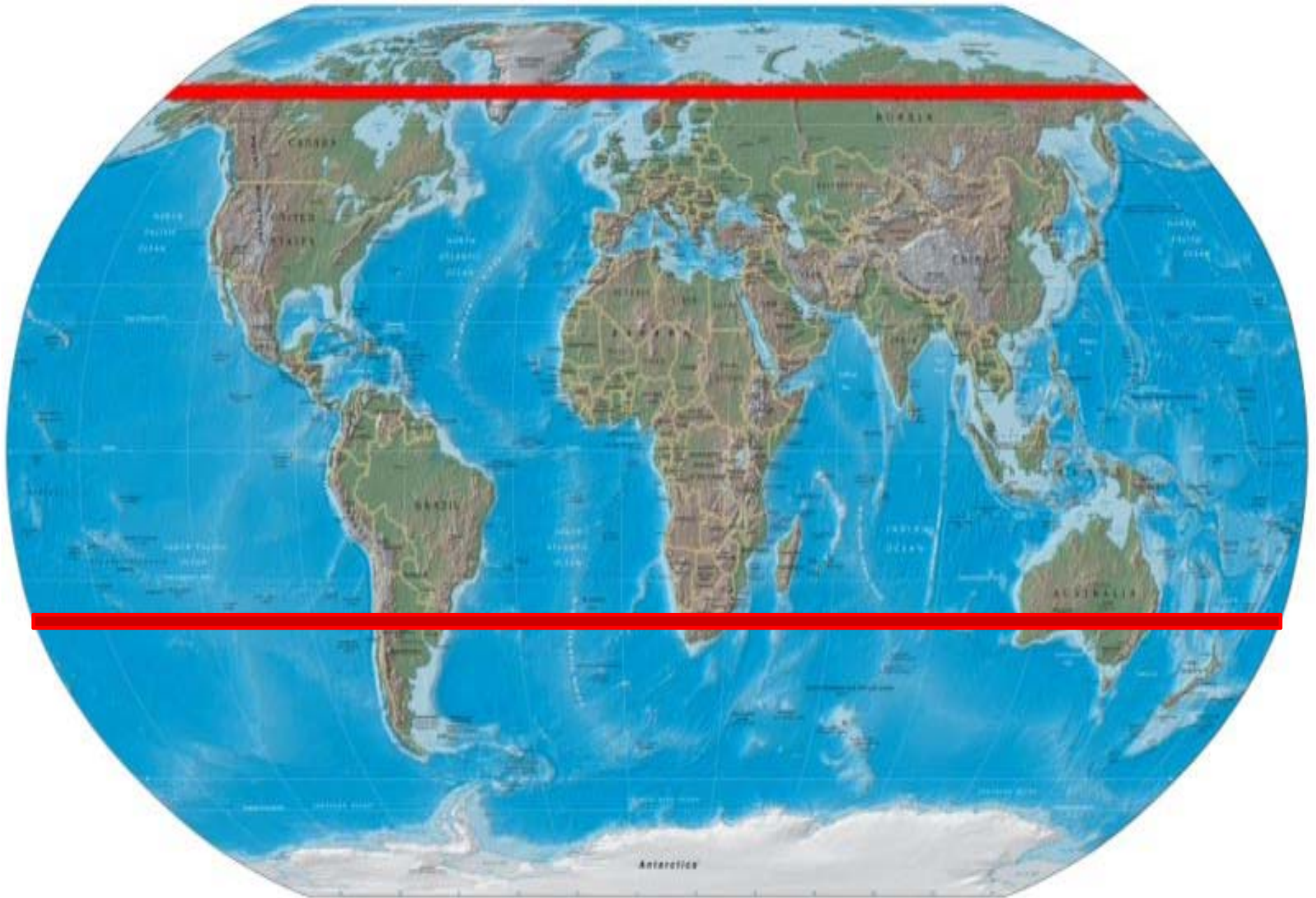
Source: [IMF World Economic Outlook \(WEO\), October 2015](#)

United Nations (UN) Forecast

Real GDP Growth (% Change)



Source: [United Nations LINK Global Economic Outlook, October 2015](#)



The new silk routes: road, rail, sea and air



Source: FT research, Asian Development Bank, Global insight, Nomura International (HK) Limited

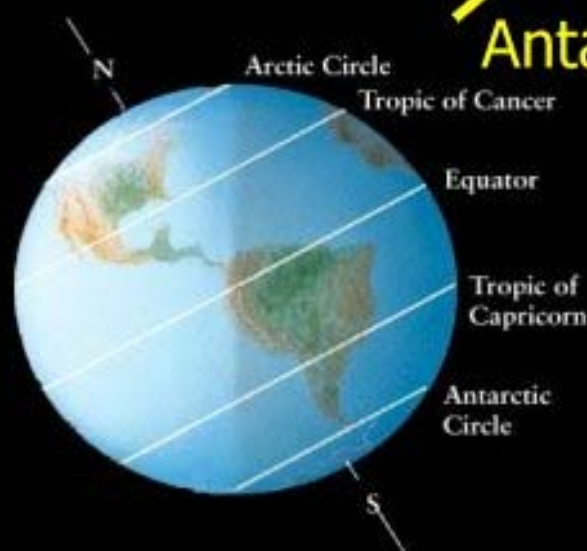
SUEZ CANNAL



Arctic Circle 66.33°N



Antarctic Circle 66.33°S



ARCTIC REGION



- **A5(Arctic States)**

U.S, Russia, Canada, Denmark, Norway

- **A8(Ice-states)**

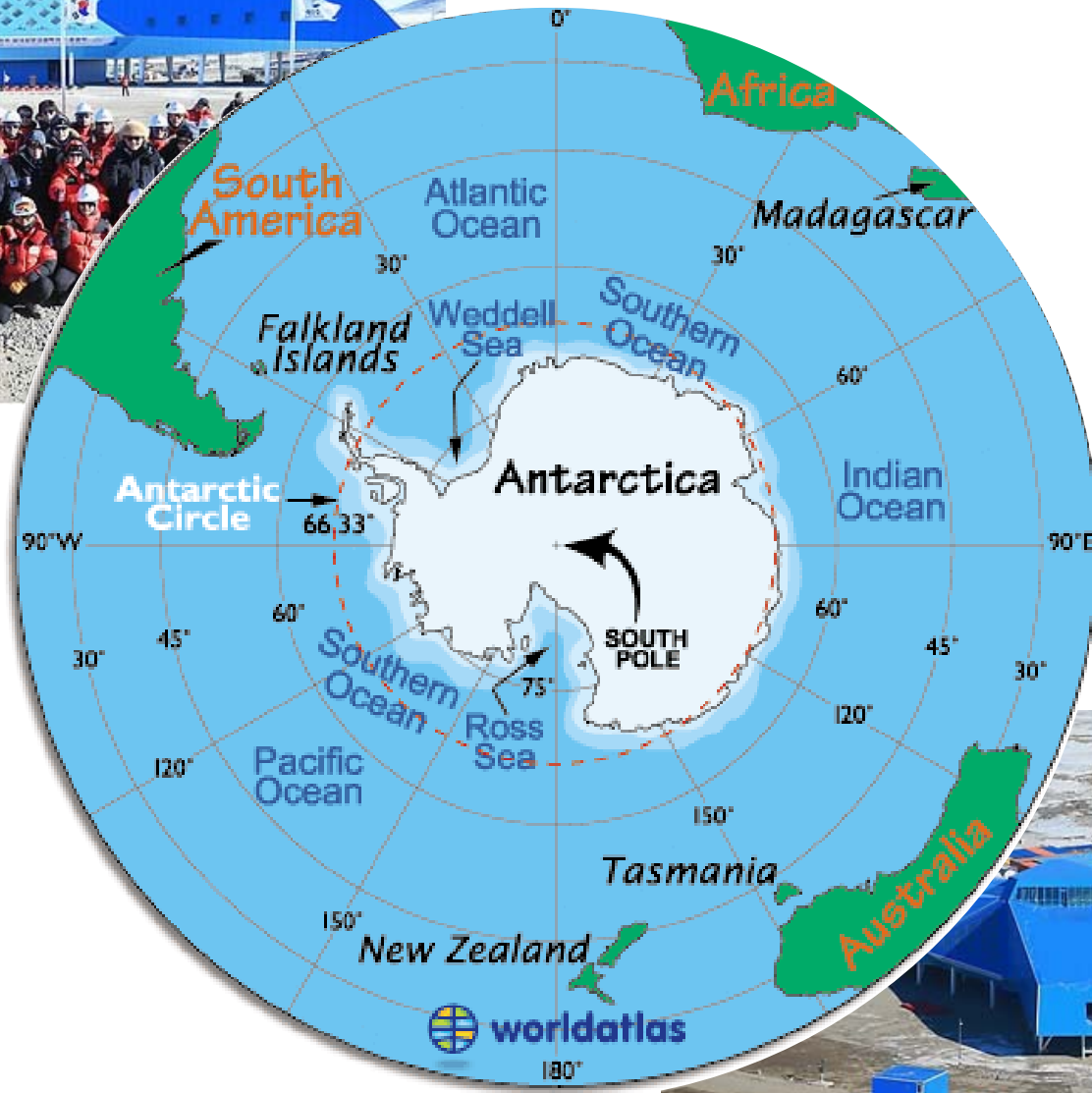
A5 + Finland, Sweden, Iceland

- **Observer**

Korea, Germany, Poland, France, U.K, Italy, China, Japan, Singapore + Native Rep.

ARCTIC REGION





Thank You

